

ASSETS (List and describe all assets)

	Value
Total Chequing Balance	
Total Savings Balance	
Automobile(s) Year/Make/ Model	
Stocks and Bonds	
Accounts/Notes Receivable	
Real Estate Owned	
Retirement Accounts	
Other Assets (list)	
TOTAL ASSETS	\$
INCOME SOURCES	
Gross Monthly Salary	
Net Monthly Rental Income	
Other Income (list)	
TOTAL	\$

LIABILITIES

	Balance Owning	Monthly Payment
Bank Loans		
Mortgages on Real Estate		
Monthly Rent Payment Credit Cards (list)		
Other Obligations		
TOTAL MONTHLY PAYMENTS		\$
TOTAL LIABILITIES	\$	
NET WORTH	\$	